

## Version Features Checklist

PRACTICE MANAGEMENT FEATURES	7.9	8.2	8.3	9.3	9.4
TASK Record for Internal Orders, To-do Items and Follow Up	-	-	-	-	X
DOC Record for Document Management with an image link and document properties	-	-	-	-	X
Document Routing for incoming documents from a fax machine or email	-	-	-	-	X
Provider Dashboard for quick view of appointments, case load, outstanding documentation, tasks and other key indicators	-	-	-	-	X
Worklist for all staff showing appointments, patient flow, room utilization and tasks	-	-	-	-	X
Import utility for importing records from plain text files into Raintree database tables	-	-	X	X	X
Bar code scanner interface available for inventory and patient tracking*	-	X	X	X	X
Image upload manager and image editor with drawing capability	-	-	X	X	X
Credit and Debit card payment processing interface available*	-	-	-	-	X
SCHEDULING	7.9	8.2	8.3	9.3	9.4
Appointment Cards	-	-	-	-	X
Appointment reminder interface available for automated reminder phone calls*	-	-	X	X	X
Workflows defined by appointment type, provider, payor or location	-	-	-	-	X
Post payments from any appointment record	-	-	-	-	X
Microsoft Outlook™ calendar sync interface available*	-	-	X	X	X
DEMOGRAPHICS	7.9	8.2	8.3	9.3	9.4
Demographic record with multiple tabs for patient information, employment information, income level, episode history, scanned documents, contacts and notes	-	-	-	-	X
Multiple payor sets for multiple injuries or cases with effective from and to dates can be associated with a single patient record	-	-	X	X	X
Insurance record with multiple tabs for benefit information, scanned insurance cards, subscriber employer information and supplier information	-	-	-	-	X
Electronic eligibility verification interface available*	-	-	X	X	X
Authorization records with effective dates that track authorized visits or dollars	-	-	-	-	X
Ability to 'Split' authorizations	-	-	-	-	X
Patient portal interface module available for patients to update their demographics online*	-	-	-	-	X
BILLING & COLLECTIONS	7.9	8.2	8.3	9.3	9.4
Electronic billing interface for both office and institutional claims (837P/837I)*	-	-	X	X	X
Electronic remittance processing interface to automatically post payments (835)*	-	-	X	X	X

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Electronic acknowledgement interface for confirmation communication with clearinghouse or payer systems (997)*	-	-	X	X	X
Claimstore module for tracking all electronic billing transactions	-	-	-	-	X
Collection worksheet interactive reporting module for aggregating A/R by payer and then by patient	-	X	X	X	X
Ability to group A/R by open bills	-	-	-	-	X
Ledger linking and transfer records to associate charges and payments with the correct payer	-	-	X	X	X
Billing provider, rendering provider and referring provider per charge line item	-	-	-	-	X
<b>REPORTS</b>	<b>7.9</b>	<b>8.2</b>	<b>8.3</b>	<b>9.3</b>	<b>9.4</b>
Over 200 standard reports for daysheet statistics, practice analysis, aging and recalls	-	-	X	X	X
Report wizard module for editing or creating reports	-	-	X	X	X
Query builder module for creating SQL based reports	-	-	-	-	X
Report server module and interface for scheduling reports to be generated and distributed automatically*	-	-	-	X	X
<b>MEDICAL RECORD FEATURES</b>	<b>7.9</b>	<b>8.2</b>	<b>8.3</b>	<b>9.3</b>	<b>9.4</b>
Physical, occupational and speech therapy templates for outpatient services	-	-	-	-	X
Pediatric rehabilitation templates for physical, occupational and speech therapy, nutrition services, group services and attendance tracking	-	-	-	-	X
Bariatric surgery templates for pre-op, operative and post-op bariatric services	-	-	-	-	X
General medicine templates for vitals, medical history, allergies and problem list	-	-	-	X	X
Picklist component for easier management of commonly used items	-	-	-	-	X
Electronic prescriptions interface available*	-	-	-	-	X
Electronic laboratory interface available for demographic transfer to the lab system and lab results back into Raintree*	-	-	-	-	X
<b>TECHNOLOGY FEATURES</b>	<b>7.9</b>	<b>8.2</b>	<b>8.3</b>	<b>9.3</b>	<b>9.4</b>
Graphical user interface	-	X	X	X	X
Ultra-thin client architecture with no need for terminal services or other technology layers	-	X	X	X	X
MySQL back-end database structure	-	-	-	-	X
HIPAA compliant online portal and interface module available for patients and referring providers*	-	-	-	-	X

\*Interfaces are not included, additional costs will apply